

APPENDIX “F”

Charter of the Safety, Health, Environment, Community and Technical Committee of the Board of Directors of U3O8 Corp.

1. The Safety, Health, Environment, Community and Technical Committee (the “SHECT Committee”) is appointed by the Board of Directors (the “Board”) of U3O8 Corp. (the “Corporation”).
2. The SHECT Committee shall consist of not less than three directors, a minimum of two of whom shall be independent, for the purposes and with the powers as set out below
3. Each member of the SHECT Committee shall serve during the pleasure of the Board. The Board may fill vacancies in the SHECT Committee by appointment from among the directors of the Corporation, and if and whenever a vacancy shall exist in the SHECT Committee, the remaining members may exercise all of its powers so long as a quorum remains in office.
4. The mandate of the SHECT Committee shall be:
 - (a) with respect to occupational health and safety:
 - (i) to review and recommend to the Board, for approval, changes in or additions to occupational health and safety policies, standards, accountabilities and programs for the Corporation in the context of competitive, legal and operational considerations;
 - (ii) to receive reports on the nature and extent of compliance or any non-compliance with occupational health and safety policies, standards and applicable legislation and plans to correct deficiencies, if any, and to report to the Board on the status of such matters;
 - (iii) to review such other occupational health and safety matters as the Committee may consider suitable or the Board may specifically direct.
 - (b) with respect to the environment:
 - (i) to review and recommend to the Board, for approval, changes in or additions to environmental policies, standards, accountabilities and programs for the Corporation in the context of competitive, legal and operational considerations;
 - (ii) to receive reports on the nature and extent of compliance or any non-compliance with environmental policies, standards and applicable legislation and plans to correct deficiencies, if any, and to report to the Board on the status of such matters;

- (iii) to review such other environmental matters as the SHECT Committee may consider suitable or the Board may specifically direct;
 - (c) with respect to the community:
 - (i) to review and recommend to the Board, for approval, changes in or additions to Corporate Social Responsibility policies, standards, accountabilities and programs for the Corporation in the context of competitive, legal and operational considerations;
 - (ii) to review Management's recommendations as to the extent to which compliance with the Equator Principles and World Bank standards for sustainable development can be practically applied to the Corporation's exploration and future development activities, and to make recommendations to the Board in this regard;
 - (iii) to review such other corporate social responsibility matters as the SHECT Committee may consider suitable or the Board may specifically direct;
 - (d) with respect to technical matters:
 - (i) through review of ongoing and planned work programs, ensure that the appropriate technical methods and approaches are being applied to exploration, resource evaluation and development projects, and to communicate recommendations to management as well as to the Board where appropriate;
 - (ii) to receive monthly, progress and consultants' reports on the technical work being undertaken by the Corporation in order to ensure that valid recommendations are implemented and that exploration and development are undertaken in an efficient and competitive manner and to report to the Board on the status of such matters;
 - (iii) review proposals to rescind exploration rights or exploration concessions;
- 5. A quorum for the transaction of business of the SHECT Committee shall consist of two members of the Committee.
- 6. The time and place for meetings of the SHECT Committee shall be held, and procedures at such meetings shall be determined from time to time by, the SHECT Committee. The Vice President of the Corporation shall, upon the request of the Committee Chairman, any member of the SHECT Committee or the President and Chief Executive Officer of the Corporation, call a meeting of the SHECT Committee by letter, telephone, facsimile, telegram or other communication equipment, by giving at least 48 hours notice, provided that no notice of a meeting shall be necessary if all of the members are present either in person or by means of conference telephone or if those absent have waived notice or otherwise signified their consent to the holding of such meeting. The SHECT Committee will meet as required, but at a minimum once per calendar year.

7. Any member of the SHECT Committee may participate in a meeting of the Committee by means of conference telephone or other communication equipment, and the member participating in a meeting pursuant to this paragraph shall be deemed, for purposes hereof, to be present in person at the meeting.
8. If within one hour of the time appointed for a meeting of the Committee, a quorum is not present, the meeting shall stand adjourned to the same hour on the second business day following the date of such meeting at the same place. If at the adjourned meeting a quorum as hereinbefore specified is not present within one hour of the time appointed for such adjourned meeting, the quorum for the adjourned meeting shall consist of the members then present.
9. The SHECT Committee shall keep minutes of its meetings which shall be submitted to the Board.
10. One of the members of the SHECT Committee shall be elected as its chairman by the Committee or the Board and the Committee may, from time to time, appoint any person who need not be a member, to act as a secretary at any meeting.
11. The SHECT Committee may invite such officers, directors and employees of the Corporation as it may see fit, from time to time, to attend at meetings of the SHECT Committee.
12. The Board may at any time amend or rescind any of the provisions hereof, or cancel them entirely, with or without substitution.
13. Any matters to be determined by the SHECT Committee shall be decided by a majority of votes cast at a meeting of the SHECT Committee called for such purpose; actions of the SHECT Committee may be taken by an instrument or instruments in writing signed by all of the members of the Committee, and such actions shall be effective as though they had been decided by a majority of votes cast at a meeting of the SHECT Committee called for such purpose.
14. The Committee may engage any outside resources that it feels are necessary to fulfill its mandate with the prior consent of the Corporate Governance and Nominating Committee.